

## Submit Loan Quick Reference Guide

## This guide provides the necessary steps to submit a loan with Dominion Financial Wholesale.

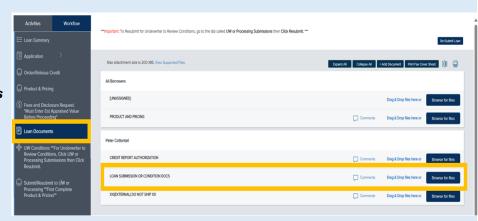
1 Loan must be registered in PODIUM.



The **Application** section must be *reviewed/completed*. Most information will auto-populate if uploading a 3.4 MISMO file. It's important to *review and ensure* the **L1. Property and Lender Loan Information** screen is **fully completed** and **accurate** as possible.

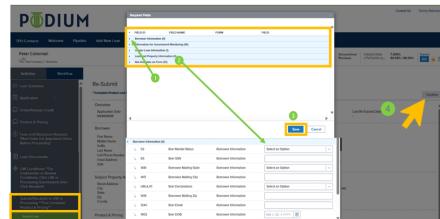


- Order / Re-Issue Credit
- Select Product and Price Loan Float or Lock
- **Fees** and **Disclosure** Requested
- Loan Submission Documents
  - From the Activities Menu, click Loan Documents
  - To the right of LOAN SUBMISSION OR CONDITION DOCS either drag your files to Drag & Drop files here or click the Browse for files and upload them from your File Explorer. Documents can be uploaded as one file or individually.
  - Do not upload your submission does to individual buckets.



Link to - Dominion's Wholesale Submission Checklist

- Loan Submission
  - From the Activities Menu, click
     Submit/Resubmit to UW or Processing
     then click Submit Loan
  - A Required Fields pop-up will appear with any additional field that need to be completed prior to submitting the
  - Complete this pop-up as follows:
    - 1. Click the **arrow** to the left of each required field.
    - 2. On the expanded section, complete each Field, until all are completed.
    - 3. Click the **Save** button.
    - 4. Click the **Confirm** button in upper right



❖ A **Submitted message** will appear once **complete**.

• Click on *Loan Summary* on the Activities Menu > then at the top, the *Loan Tracker* will also confirm the submission with a **check mark** above **Submission**.



For additional information on how to use our portal > *Click* below to access:

**Introduction to PODIUM**